Agenda

- Open Source - The World is Changing
- What is the Open Source Barometer?
- Summary of Last Open Source Barometer
- Analysis of Open Source in the G2000 Enterprise Stack
- Analysis by Geography
- Analysis Over Time
Open Source is More than a Linux and Eclipse Barbell

**Portal/End User Application**
- Siebel
- Plumtree
- MS-Office
- IE

**Content Management**
- Documentum
- FileNet
- SharePoint
- Interwoven
- Vignette

**App Server**
- BEA WebLogic
- IBM WebSphere

**RDBMS**
- Oracle
- DB2
- SQLServer

**Operating System**
- Windows
- Unix
- Mac
Open Source
is an Enterprise Stack

Portal/End User Application:
Siebel, Plumtree, MS-Office, IE

Content Management:
Documentum, FileNet, SharePoint, Interwoven, Vignette

App Server:
BEA WebLogic, IBM WebSphere

RDBMS:
Oracle, DB2, SQLServer

Operating System:
Windows, Unix, Mac
The Open Source Barometer

- Largest Open Source Enterprise Stack Survey
- Opt-In 52,000 Alfresco Content Community Members
- How and where is Open Source used in the Global 2000 Enterprise Stack?
- Is it a Pure or Hybrid Stack?
- Is there on Leading Player in each part of the Stack?
- Does Usage differ from Evaluation to Deployment?
- Does Usage differ by Geography?
- What are the Trends over Time?
Summary of First Open Source Barometer

- **Operating Systems**
  - Equal evaluation of Alfresco on Windows and Linux
  - Strong preference for Linux in Production

- **Application Servers**
  - Strong preference for Tomcat or JBoss vs. leading proprietary offerings

- **Databases**
  - Overwhelmingly, users test and deploy on MySQL with PostgreSQL second. Oracle was the most popular proprietary choice

- **Browsers and Portals**
  - Firefox most popular
  - Portal Liferay or JBoss

- **Mixed stack**
- Clear Open Source leader at each level in stack
- USA is the leading country
- Leading European countries
  - France, Germany, Spain, Italy, UK
- Microsoft partnership can have impact on Open Source community momentum
New in Second Barometer

- Which Office Suite do you Primarily Use
- What Virtualization Product are you using Primarily
- How are you planning to Evaluate Alfresco

- Data - January to April 30th 2008
- First Time Publicly Available
Largest Open Source Enterprise Stack Survey

Total Members

Opt-In
Supplementary Drilldown Surveys
Third Open Source Barometer
New Questions

- Operating System
- Application Server
- * Architecture
- Portal
- * Blog
- * Wiki
- * Rich Internet Application (RIA)
- * Business Process Management (BPM)
- * Business Intelligence (BI)

Analyze the Impact of SharePoint
Geographic Analysis

Open Source has a Long Tail

US Largest Individual Country
Windows is Used Most Often
Users Trial on a PC/Laptop
Open Source must be Simple to Install and Evaluate on Windows
Operating System Evaluation and Deployment

User Evaluate on Windows and Deploy on Linux

N.B. Follow-up Survey to Community Members via website and Facebook Alfresco User Group
Red Hat is used 31%
I am leaving

Sorry to say, but I am no longer going to be working on SUSE Wiki anymore. Various disagreements my business have had with Novell have led to my being opposed to Novell’s stance in their agreement with Microsoft. In addition, I am now an Ubuntu user and therefore any contributions I can make to the community would be vague and inaccurate at best. I believe Ubuntu is more suited to my needs as a fairly proficient Linux user. I will still check back here occasionally but will no longer be an active administrator.

This means, **We need a new administrator.** Anyone who wants to volunteer is welcome to email me at kamatsu@susewiki.org. Nominations will be collected and I will decide who is to be my successor.
Partnering with Microsoft has an Impact!
Operating System

Windows

XP and 2003 still dominant
Vista 7% Slow Adoption
MySQL leads
Oracle and SQL Server follow
N.B. None and Other not used in this chart
Application Server

Tomcat is Used Most Often
Application server JBoss

N.B. Other, None and Blank not used in this graph
Browser vs. Portal

Browser is Used Most Often
Portal JBoss or Liferay
Open Source users want MS-Office
Open Office - Twice as probable in Germany and France
Virtual Machine

VMware dominant
- Open Source has a “Long Tail”
- USA is largest country represented overall
- Windows is very important for Open Source
  - To trial on a laptop
  - And deploy on Linux
  - If it is Microsoft it is XP or Windows 2003
- Partnering with Microsoft has an impact
  - See RHEL vs. Suse
  - But geography can turn the world-wide stats upside down
- RHEL is pulling away
- Sun is still shining on MySQL
- Tomcat or JBoss for the enterprise stack
Summary

Content Management Implications

- **Access Content**
  - Browser access
  - Portal market is confused
  - If you know what you want it is JBoss or Liferay Portal

- **Generate Content**
  - The world still wants Microsoft Office
  - But in Germany or France you are twice as likely to use Open Office

- **And if you want to go Virtual**
  - It is VMware
- Users want a mixed stack
- Users want to be able to change over time
- Users want to be able to change stack options between evaluation and deployment
- There is a clear leader at each level in the stack
- In Open Source you can’t be half pregnant
The Risk to Choice
The Benefit of Open Source

- Open Source Choice
  - Office
  - RIA Platform
  - Portal
  - J2EE or .NET
  - Database
  - Operating System
  - Low Cost

- SharePoint Tie-In
  - MS-Office
  - Silverlight
  - SharePoint Portal
  - .NET
  - SQL Server
  - Windows
  - Hidden Costs

OSS Taking the M out of MOSS
How do I get more Information?

www.opensourcebarometer.org

Alfresco Open Source Barometer

Global survey of trends in the use of open source software in the enterprise
How do I Join?

http://www.alfresco.com
How do I Participate?

Open Source Barometer

Global survey of trends in the use of open source software in the enterprise

Founded: 2007

Mini-Feed
Displaying 5 stories.
See All

January 25

New Open Source Barometer shows Sun still shines on MySQL.

In July 2007 we launched the Open Source Barometer - a survey using opinion data provided by 10,000 members of the Alfresco Community with the aim of providing a global survey of trends on the use of open source software in the enterprise. Continue Reading...

Ian Howells

Open Source Barometer - Community Counts

Alfresco launched the Alfresco Community earlier this year to offer easy access to documentation, answers to frequently asked questions, sample applications, white papers, recordings of webinars, training materials and presentations from community meetings. Continue Reading...

JBoos World Launch of Second Open Source Barometer

Where: Orlando World Center Marriott Resort

2:00 PM Wednesday, February 13th

Website: http://www.opensourcebarometer.org

The Open Source Barometer is the largest Open