

The State of Enterprise Open Source

Key findings from the industrial* sector 

How was this survey conducted?¹



IT leaders from the industrial sector



190 web-based interviews



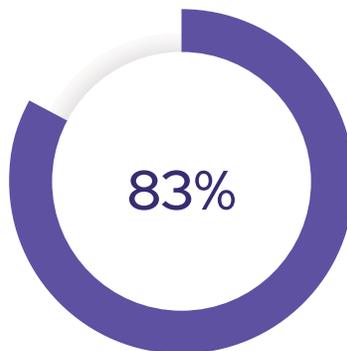
Data collected from 14 countries



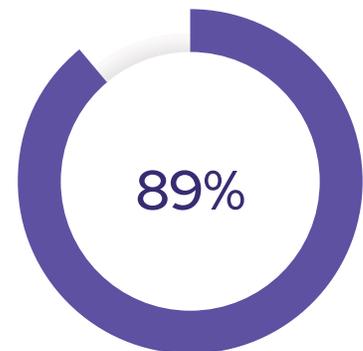
Respondents did not know survey was sponsored by Red Hat



IT leaders found enterprise open source solutions were important to addressing their COVID-related challenges.



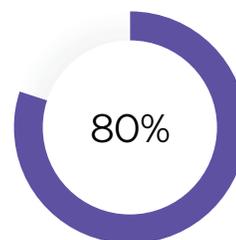
IT leaders are more likely to select a vendor who contributes to the open source community.



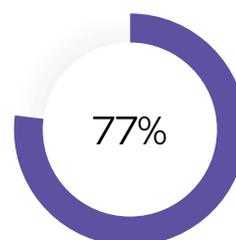
IT leaders believe enterprise open source is as secure or more secure than proprietary software.

Expected change in software

■ Today ■ In two years

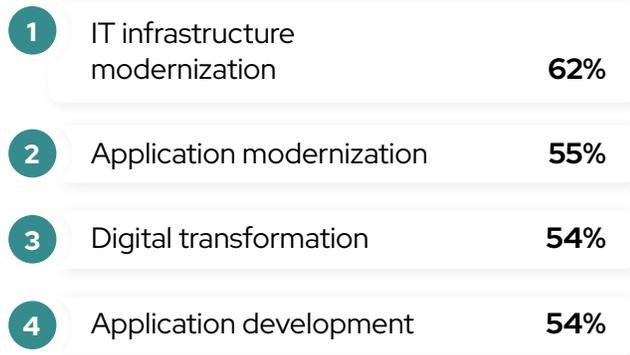


IT leaders expect to increase their use of enterprise open source software for emerging technologies.

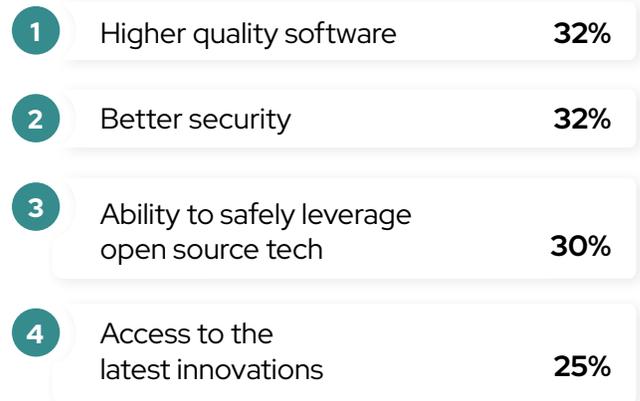


IT leaders have a more positive perception of enterprise open source than they did a year ago.

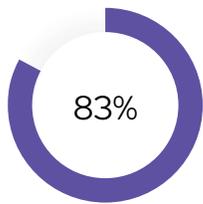
Top uses for enterprise open source



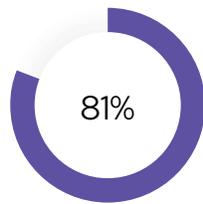
Top benefits of using enterprise open source



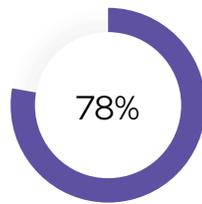
Advantages of enterprise open source



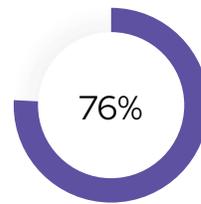
Provides flexibility to customize solutions to meet my company's needs



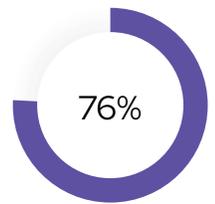
Ensures my organization has access to the latest innovations



Has been instrumental in my organization's ability to take advantage of hybrid cloud architectures



Simplifies the process of adopting a hybrid cloud infrastructure



Is a key part of my organization's security strategy

► Read The State of Enterprise Open Source report at red.ht/enterprise.



Red Hat is the world's leading provider of enterprise open source software solutions, using a community-powered approach to deliver reliable and high-performing Linux, hybrid cloud, container, and Kubernetes technologies. Red Hat helps customers develop cloud-native applications, integrate existing and new IT applications, and automate and manage complex environments.

¹ Respondents were unaware that Red Hat was the sponsor of this survey. Respondents had to influence purchase decisions within their organization: app development, app infrastructure, cloud, storage, middleware, server OS, or virtualization. Respondents had to be familiar with enterprise open source, and have at least 1% Linux[®] installed at their organizations. EMEA includes the United Kingdom, Germany, and the United Arab Emirates. English-speaking APAC includes Australia, New Zealand, Hong Kong, and Singapore. LATAM includes Argentina, Brazil, Chile, Colombia, Mexico, and Peru. Research conducted in 2021.

*Industrial sector includes agriculture, forestry, fishing, mining, computer manufacturing, non-computer manufacturing, pharmaceutical or life sciences, energy and utilities.

© 2022 Red Hat, Inc. Red Hat, Red Hat Enterprise Linux, and the Red Hat logo are trademarks or registered trademarks of Red Hat, Inc. or its subsidiaries in the United States and other countries. Linux[®] is the registered trademark of Linus Torvalds in the U.S. and other countries. All other trademarks are the property of their respective owners.