The State of Enterprise Open Source

Key findings from the healthcare industry

How was this survey conducted?

- IT leaders from the healthcare industry
- 110 web-based interviews
- Data collected from 14 countries
- Respondents did not know survey was sponsored by Red Hat

IT leaders found enterprise open source solutions were important to addressing their COVID-related challenges.

IT leaders are more likely to select a vendor who contributes to the open source community.

IT leaders believe enterprise open source is as secure or more secure than proprietary software.

Expected change in software

Today In two years

Proprietary software

48% 40%

Enterprise open source software

30% 37%

Community-based open source software

21% 22%

IT leaders expect to increase their use of enterprise open source software for emerging technologies.

IT leaders have a more positive perception of enterprise open source than they did a year ago.
Top uses for enterprise open source

1. Digital transformation 62%
2. IT infrastructure modernization 59%
3. Application development 58%
4. DevOps 57%

Top benefits of using enterprise open source

1. Ability to safely leverage open source tech 33%
2. Ability to customized apps 29%
3. Designed to work in cloud, cloud-native tech 28%
4. Access to the latest innovations 27%

Advantages of enterprise open source

- Provides flexibility to customize solutions to meet my company's needs 75%
- Ensures my organization has access to the latest innovations 77%
- Has been instrumental in my organization's ability to take advantage of hybrid cloud architectures 65%
- Simplifies the process of adopting a hybrid cloud infrastructure 65%
- Is a key part of my organization's security strategy 75%

Read The State of Enterprise Open Source report at red.ht/enterprise.

Red Hat is the world's leading provider of enterprise open source software solutions, using a community-powered approach to deliver reliable and high-performing Linux, hybrid cloud, container, and Kubernetes technologies. Red Hat helps customers develop cloud-native applications, integrate existing and new IT applications, and automate and manage complex environments.

1 Respondents were unaware that Red Hat was the sponsor of this survey. Respondents had to influence purchase decisions within their organization: app development, app infrastructure, cloud, storage, middleware, server OS, or virtualization. Respondents had to be familiar with enterprise open source, and have at least 1% Linux® installed at their organizations. EMEA includes the United Kingdom, Germany, and the United Arab Emirates. English-speaking APAC includes Australia, New Zealand, Hong Kong, and Singapore. LATAM includes Argentina, Brazil, Chile, Colombia, Mexico, and Peru. Research conducted in 2021.

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